

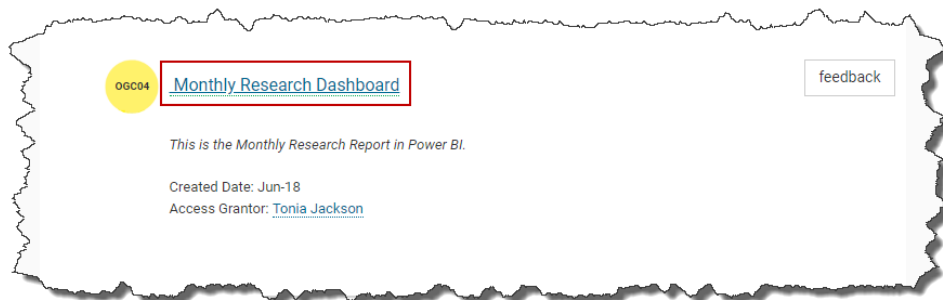
# Monthly Research Dashboard

## Navigation & Export

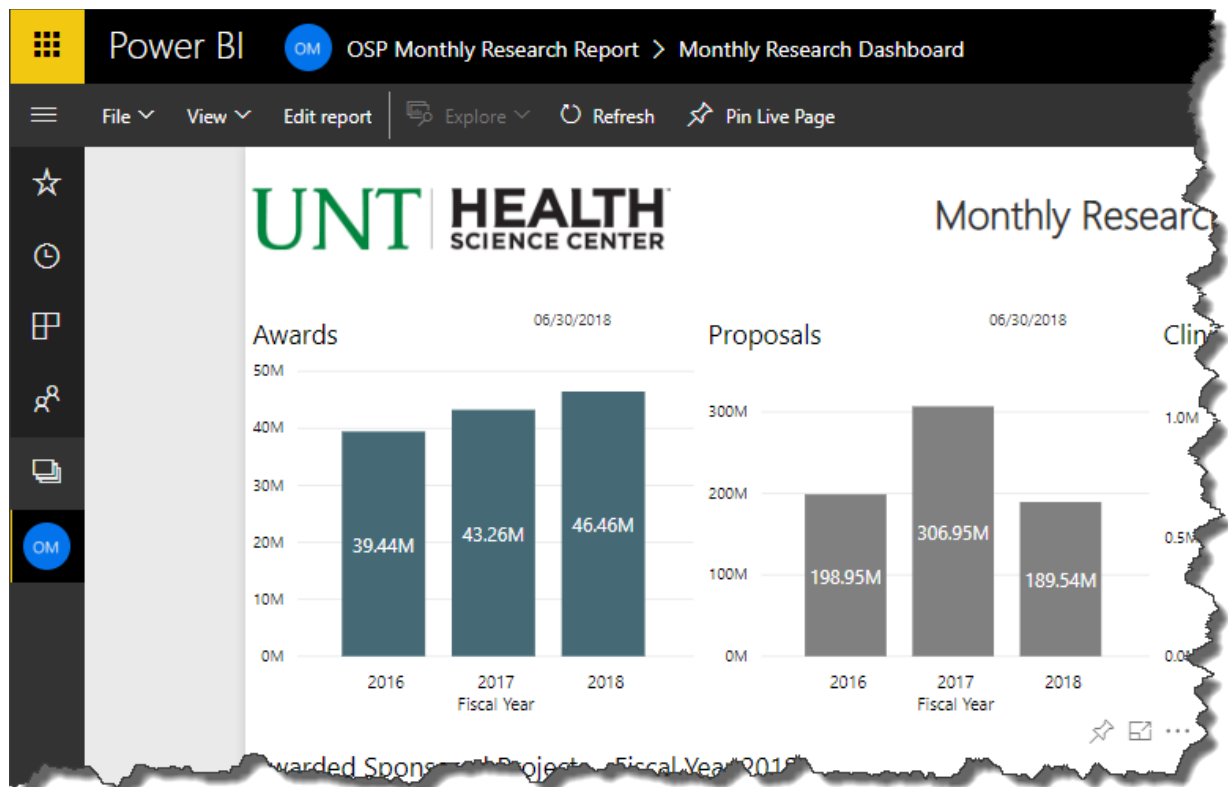
1. Go to the [Reporting page](#) on Insite, and scroll down to the HSC Research section and click to expand



2. Select "Monthly Research Dashboard" to open a new tab for Power BI



3. If prompted, sign in using your UNTHSC email address (ending in @unthsc.edu)
4. Once signed in, you should see something like the screen below



5. From here, you can navigate the report using the tabs at the bottom, similar to Excel
6. Starting with the 4th tab called "All Monthly Report Data" you will see slicers/filters at the top that can be used to filter the report

**All Monthly Report Data**

Select Fiscal Year to Filter: 2016 2017 **2018**

College:  Start typing here to narrow the list down

Department:

☐ Select All

☐ ACADEMIC AFFAIRS

☐ DIV OF RSRCH & INNOVATION

☐ EVP FINANCE AND OPERATIONS

☐ GRAD SCHOOL OF BIOMED SCI

☐ HEALTH INSTITUTES & CENTERS

☐ SCHOOL OF HEALTH PROFESSIONS

☐ SCHOOL OF PUBLIC HEALTH

☐ Select All

☐ ADMISSIONS-TCOM

☐ BIOSTATISTICS & EPIDEM

☐ CENTER FOR HUMAN IP

☐ CLINICAL TRIALS-TCOM

☐ CTR F/DIVERSITY & INTN

☐ EDUCATIONAL PROGRA

☐ FAMILY MEDICINE

Fiscal Year	Report ID	PI Name	Funding	Title
2018	HP0000728 1001226	Acharya, Suchismita	D-Nonprofit	Bi-functional Molecule for Glaucomatous Optic Neuropathy
2018	HP0000806 1001330	Acharya, Suchismita	A-Federal	Novel Hybrid Molecule with Both IOP Lowering and Neuroprotective Effects for Treatment of Glaucoma
2018	RC00079	Al-Farra, Sherif T	C-Business	Post-authorisation Safety (PAS) Observational Cohort Study to Quantify the Incidence and Comparative Safety of Selected Cardiovascular and Cerebrovascular Events in COPD Patients Using Inhaled UMEC/VI

**Click to change or remove the FY Filter**

- Once the table displays the records you need, simply click the ellipsis (...) at the top right of the table and choose Export data

IDC Base	IDC %	Indirect Amount	Direct	Total Amount
MTDC	46.00	6,301.37	13,698.63	20,000.00
TDC	10.00	569,815.64	5,698,156.39	6,267,972.00
MTDC	33.00	475,328.43	2,825,794.05	3,301,122.48
MTDC	0.00	0.00	46,155.00	46,155.00
TDC	10.00	90,909.09	909,090.90	999,999.99
TDC	10.00	17,078.18	170,781.80	187,859.98
MTDC	46.00	175,464.79	381,445.21	556,910.00

8. Finally, choose “Underlying Data” then click the Export button to download the data to Excel for further exploration

Select All

ADMISSIONS-TCOM

BIOSTATISTICS & EPIDEMIOLOGY

Export data

Which data would you like to export?

☐ Summarized data

☒ Underlying data

File format:

.xlsx (Excel)

1 Data will export with applied filters

1 For large data models, there are limits on the number of rows that can be exported. [Learn more](#)

1 At this time, we only support exporting underlying data to Excel format (xlsx).

Export

Cancel