

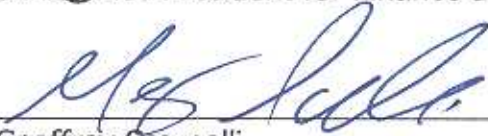
The attached report represents the investment portfolio of the University of North Texas Health Science Center for the period ending February 28, 2013 and is in compliance with the Public Funds Investment Act and the investment strategy expressed in the University of North Texas Health Science Center's investment policy.

February 28, 2013

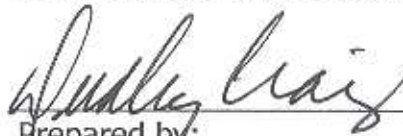
Date



John A. Harman, MBA, CPA, CGMA, CMPE
Senior Vice President for Finance and CFO



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UNIVERSITY OF NORTH TEXAS HEALTH SCIENCE CENTER

INVESTMENT PORTFOLIO SUMMARY

For The Period Ending 02/28/2013

This report is prepared in accordance with the Texas Public Funds Investment Act, Government Code 2256. This report is in full compliance with the Investment Policy and Strategy established for the University of North Texas Health Science Center and the Public Funds Investment Act.

As of February 28, 2013, the Health Science Center's total portfolio had a book value of \$120.1M and market value of \$121.4M. HSC's portfolio is comprised of the following cash and investment vehicles.

Total Cash and Investments		
Vehicle	Book Value	Market Value
TexPool	\$ 1,000	\$ 1,000
JPMorgan Chase (Cash)	33,625,758	33,625,758
JPMorgan High Yield Savings	32,833,375	32,833,375
Long Term Pool	25,200,000	25,750,089
Texas Treasury Safekeeping Trust Company	1,200,595	1,200,595
HSC Foundation	7,226,032	7,796,893
UNTH Malpractice Fund-Invested with HSC Foundation	10,105,924	10,209,617
TEF-Invested with HSC Foundation	10,000,000	10,000,000
Total	\$ 120,192,684	\$ 121,417,327

As of February 28, 2013, TexPool had a weighted average maturity of 1 day and an average monthly rate of .09%. HSC's total portfolio's annualized yield increased from .62% for the quarter-ended November 2012 to 2.24% for the quarter-ended February 2013. After August 31, 2012, earnings on the holdings with Texas Treasury Safekeeping Trust Company ceased, pending liquidation of the holdings. During the second quarter, \$23M of the holdings were liquidated, \$10M of which was invested with the UNT Health Science Center Foundation. It is anticipated that the remaining liquidation, currently held as cash, will be invested during the third quarter of FY2013.

The portfolio earned \$1,318,051 for the quarter-ended February 2013. The table below summarizes the portfolio as of February 28, 2013.

Total Portfolio Summary			
	Prior Quarter 11/30/2012	Current Quarter 02/28/2013	Change From Prior Quarter
Book Value	\$112,844,643	\$120,192,684	\$7,348,041
Market Value	\$112,734,911	\$121,417,327	\$8,682,416
Market to Book Value %	99.90%	101.02%	1.12%
Cash Earnings	\$156,958	1,318,051	\$1,161,093

